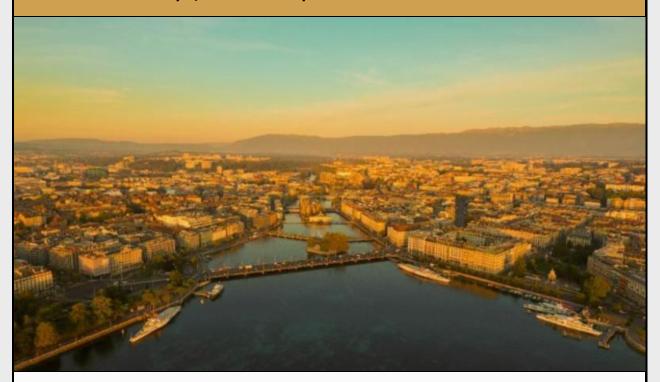


Europe/US Market Update - 27th December 2019



Europe/US Markets (from Globex open)

26-Dec-19	GOLD		SILVER		PLATINUM		PALLADIUM	
	Bid	Offer	Bid	Offer	Bid	Offer	Bid	Offer
OPEN	1503.00	1503.50	17.9450	17.9650	948.00	951.00	1889.00	1892.00
HIGH	1512.70	1513.20	18.0525	18.0725	961.00	964.00	1904.00	1907.00
LOW	1502.80	1503.30	17.7625	17.7825	945.00	948.00	1883.50	1886.50
CLOSE	1511.30	1511.70	17.8900	17.9100	945.00	948.00	1899.00	1902.00
EFP	4.60	4.70	0.0650	0.0750	2.00	3.00	-34.00	-26.00
Active Contract	GCG0		SIH0 Comdty		PLF0 Comdty		PAH0 Comdty	

Download Europe/US Table

MACRO

- US equities continue to rally with the three main indexes closing at records once again.
- The Dow added 105.94 points to 28,621.39, the S&P 500 rose 16.53 points to 3,239.91, while the Nasdaq gained 69.51 points to 9,022.39.
- Consumer discretionary (+1.43%) and communications (+0.81%) led a near broad advance in the markets.
- The VIX gauge lost 0.16% to 12.65.
- The US dollar index eased 0.07% to 97.56, the EUR was up at 1.1101. while USD/JPY traded as high as 109.68.
- European equities markets were closed.
- Oil prices were higher, Brent firmed 1.1% to \$67.92 while WTI added 0.9% to \$61.68.

PRECIOUS

- Gold opened right on the \$1500 level in Asia and made its way higher from here.
- Market stuck around \$1505 through the London AM session.

- The metal found early support in NY and traded to the high of \$1512.
- Gold finished the session ahead at \$1510.
- Silver saw profit taking during NY hours and dipped to a low of \$17.78.
- Platinum climbed to a high of \$960 but gave back all the gains to close flat.
- The Philadelphia gold and silver index rose 1.36% to 106.09.

PRE-ASIA COMMENTS

- Gold flat in early Asian trading.
- No significant data due for release tonight.

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